

Name of warrant HPG/ACBS/Call/EU/Cash/4M/05
Company name ACB Securities Company Ltd.
Subject Report on the result of covered warrant distribution

Content:
ACB Securities Company Ltd. announces the report on the result of covered warrant distribution as follows:

Issuer: ACB Securities Company Ltd.
Head office: 41 Mac Dinh Chi street, District 1, HCM City.

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant HPG/ACBS/Call/EU/Cash/4M/05
security: HPG
Issuer of underlying security: Hoa Phat Group Joint Stock Company
Warrant type (call/put): Call
Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 4 months
Expiration date: December 6, 2021
Conversion ratio: 5:1
Exercise price (exercise index): 44,000 VND
Value of collateral: 12,000,000,000 VND
Quantity of warrants registered for offering: 10,000,000 warrants

2. Information on the offering:

Start date of offering: August 04, 2021
End date of distribution: August 04, 2021
Time of subscription: August 04, 2021
Payment date for warrant purchase: August 04, 2021
End date of warrant transfer: August 04, 2021

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,400	10,000,000	13,526,500	9,999,800	294	200		99.998%
- Local investors	2,400	10,000,000	13,526,500	9,999,800	294	200		99.998%
- Foreign investors								
2. Institutional investors, of which:	2,400	10,000,000	0	0	0	0		0.000%
- Local investors	2,400	10,000,000	0	0	0	0		0.000%
- Foreign investors								
Total		10,000,000	13,526,500	9,999,800	294	200	200	99.998%

III. Summary of results

1. Quantity of distributed warrants: 9,999,800 warrants, accounting for 99.998% of the offered warrants.
2. Total proceeds of the sale of warrants: 23,999,520,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 23,999,520,000 VND